CARA RESCHEDULE SALES PLAN

Login Crm Seperti Biasa

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Maka akan tampil tampilan seperti berikut

Lalu pilihlah menu pada left side bar, selanjutnya klik atau pilih menu Prospect.



Maka akan tampil tampilan Data Customer seperti berikut

Klik salah satu tombol Detail yang ada di kolom Action untuk melihat detail product nya

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Maka akan tampil Data Product dari Customer tersebut

Klik tombol Detail yang ada di kolom Action untuk melihat detail Registrasi / SN nya

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Maka akan tampil tampilan Detail AC Type / Engine Type / APU Type / Component

Klik tombol pickup untuk melihat lebih detail lagi registrasi nya

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Maka akan tampil tampilan Data-data Registrasi / SN

Untuk meReschedule sales plan data nya klik tombol edit

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Maka akan tampil Form Edit Registration

Edit field yang akan di edit, dan jangan lupa inputkan apa alasannya di field reason of update

Setelah selesai data yang akan di edit, lalu klik update

Ketentuan pada Reschedule :

- 1. Reschedule yang memerlukan Approve TPR
 - a. Reschedule Sales Plan
 - b. Reschedule Start Date
 - c. Reschedule TAT
- 2. Reschedule yang tidak memerlukan Approve TPR
 - a. Reschedule Maintenance
 - b. Reschedule Location
 - c. Reschedule Registration

(Note : Reschedule yang tidak memerlukan Approve TPR, item akan terupdate sesuai dengan input yang di lakukan dan status tetap Open)

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Maka akan tampil tampilan seperti gambar di bawah ini

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Pada kolom status yang tadinya Open akan menjadi Reschedule

Bila sudah di Approve oleh TPR maka status akan berubah kembali menjadi Open

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Melakukan reschdule selain bisa di lakukan pada menu Prospect juga bisa di lakukan pada menu My Sales Plan contoh bisa di lihat pada gambar di bawa ini.

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Keterangan :

Klik icon edit yang ada pada pojok bawah kanan pada kolom Action maka akan tampil tampilan reschedule seperti pada gambar di bawah ini. Cara nya pun sama seperti pada keterangan di atas sebelumnya.

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